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Mr. Forelli is the director of portfolio research for Boston Partners. Mr. Forelli and his team work closely with the portfolio management teams, analyzing portfolios and communicating details of the current positioning, performance, and outlook for the full suite of Boston Partners strategies to both clients and prospects. Prior to this role, he was a senior portfolio analyst at the firm. Mr. Forelli has extensive experience with all of the firm's strategies and 12 years of experience as a portfolio manager focused on large-cap equities. He joined the firm in May 2010 from Independence Investments, where he was a large-cap portfolio manager, senior partner, and member of the Investment Committee. Mr. Forelli was also a research analyst specializing in health care, chemical, and industrial companies. He began his career as an investment banker with Prudential Securities focusing on raising capital for emerging growth companies and merger and acquisition transactions. Mr. Forelli earned a B.A. degree in economics from Dartmouth College and an M.B.A. degree from the Tuck School of Business at Dartmouth College. He holds the Chartered Financial Analyst designation and FINRA Series 7 and 66 licenses. Mr. Forelli began his career in the investment industry in 1984.